FORM 1

Company Name & Code : Shriram Life Insurance Company Limited & 128

Statement as on: 31.03.2010

Statement of Investment and Income on investment

Peridicity of Submission: Quarterly

Name of the Fund

Category of Investment	COI		Current Qu	iai lef		i	Year to D	ale			Previous	i edf	
Category of Investment	COI	ł .										Υ	
		Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
GOVERNMENT SECURITIES													
Central Government Bonds	CGSB	8,208.05	129.80	6.33	5.43	7,746.19	488.59	6.23	6.24	7,373.58	1,087.54	48.95	42.02
Special Deposits	CSPD												
Deposit under section 7 of Insurance Act, 1938	CDSS	756.39	13.88	7.34	6.30	756.53	55.51	7.35	7.34	476.85	42.54	6.26	5.37
Treasury Bills	CTRB												
GOVERNMENT SECURITIES/ OTHER APPROVED SECURITIES													
Central Government Guaranteed Loans / Bonds	CGSL												
State Government Bonds	SGGB												
State Government Guaranteed Loans	SGGL												
Other Appvoved Securities (excluding Infrastructure Investments)	ŠGOA	2,420.74	49.62	8.20	7.04	1,744.91	169.03	9.11	7.82	1,386.09	123.23	19.69	16.90
Guaranteed Equity	SGGE												
HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT													
Loans to State Government for Housing	HLSH												
Loans to State Government for Fire Fighting Equipments	HLSF												
Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH												
Commerical Papars - NHB / Institutions accredited by NHB	HTLN		_										
Housing - Securitised Assets	HMBS												
Debentures / Bonds / CP's / Loans - (Promoter Group)	HDPG					-							
Taxable Bonds													
Bonds/ Debentures issued by HUDCO	HTHD												
Bonds/ Debentures issued by NHB / Institutions accredited by NHB	HTDN	678.10	14.83	8.75	7.51	677.91	60.16	8.87	7.62	206.56	60.16	3.60	3.09
Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ and Authority or Body constituted by Central/ State Act	HTDA							 Vin	am LA				
Tax Free Bonds								5/	1	131			
Bonds / Debentures issued by HUDCO	HFHD							1-4	E	75.1			
Sonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN							1	1	701			
	Deposit under section 7 of Insurance Act, 1938 Treasury Bills GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES Central Government Guaranteed Loans / Bonds State Government Bonds State Government Guaranteed Loans Other Approved Securities (excluding Infrastructure Investments) Guaranteed Equity HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT Loans to State Government for Housing Loans to State Government for Fire Fighting Equipments Term Loan - HUDCO / NHB / Institutions accredited by NHB Commerical Papars - NHB / Institutions accredited by NHB Housing - Securitised Assets Debentures / Bonds / CP's / Loans - (Promoter Group) Taxable Bonds Bonds / Debentures issued by HUDCO Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / and Authority or Body constituted by Central / State Act Tax Free Bonds Bonds / Debentures issued by HUDCO	Deposit under section 7 of Insurance Act, 1938 CDSS Treasury Bills CTRB GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES Central Government Guaranteed Loans / Bonds State Government Bonds State Government Guaranteed Loans Other Approved Securities (excluding Infrastructure Investments) Guaranteed Equity SGGE HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT Loans to State Government for Housing Loans to State Government for Fire Fighting Equipments Ferm Loan - HUDCO / NHB / Institutions accredited by NHB HTLH Commerical Papars - NHB / Institutions accredited by NHB HOUSING - Securitised Assets Debentures / Bonds / CP's / Loans - (Promoter Group) Foxable Bonds Bonds / Debentures issued by HUDCO Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / and Authority or Body constituted by Central / State / and Authority or Body constituted by Central / State / and Authority or Body constituted by HUDCO Bonds / Debentures issued by HUDCO	Deposit under section 7 of Insurance Act, 1938 Treasury Bills GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES Central Government Guaranteed Loans / Bonds State Government Guaranteed Loans / SGGB State Government Guaranteed Loans / SGGL Other Approved Securities (excluding Infrastructure Investments) Gouaranteed Equity HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT Loans to State Government for Housing HLSH Loans to State Government for Fire Fighting Equipments Form Loan - HUDCO / NHB / Institutions accredited by NHB HTLH Commercial Papars - NHB / Institutions accredited by NHB HOUSING - Securitised Assets Debentures / Bonds / CP's / Loans - (Promoter Group) Foxable Bonds Bonds / Debentures issued by HUDCO Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / and Authority or Body constituted by Central / State Act Fox Free Bonds Bonds / Debentures issued by HUDCO Bonds / Debentures issued by HUDCO	Deposit under section 7 of Insurance Act, 1938 Treasury Bills GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES Central Government Guaranteed Loans / Bonds State Government Guaranteed Loans / SGGL Other Approved Securities (excluding Infrastructure Investments) Guaranteed Equity HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT Loans to State Government for Housing Loans to State Government for Fire Fighting Equipments FIEFM Loan - HUDCO / NHB / Institutions accredited by NHB HTLH Commerical Papars - NHB / Institutions accredited by NHB HOUSING - Securitised Assets Form Loan - HUDCO / Sound - (Promoter Group) Formula - Bonds / CP's / Loans - (Promoter Group) Formula - Bonds	Deposit under section 7 of Insurance Act, 1938 Treasury Bills GOVERNMENT SECURITIES/ OTHER APPROVED SECURITIES Central Government Guaranteed Loans / Bonds State Government Bonds State Government Guaranteed Loans HILSH State Authority Guaranteed Loans State Government Guarantee State Government Guarantee State Government Guarantee State Government Guaran	Deposit under section 7 of Insurance Act, 1938 Deposit under section 7 of Insurance Act, 1938 Treasury Bills GOVERNMENT SECURITIES/ OTHER APPROVED SECURITIES Central Government Guaranteed Loans / Bonds State Government Guaranteed Loans State Government Government for State Government for Fire Fighting Equipments HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT Loans to State Government for Fire Fighting Equipments HLSF Ferm Loan - HUDCO / NHB / Institutions accredited by NHB HTLH Commerical Papars - NHB / Institutions accredited by NHB HTLN HOUSING - Securitised Assets HABS Debentures / Bonds / CP's / Loans - (Promoter Group) Taxable Bonds Bonds / Debentures issued by HUDCO Bonds / Debentures issued by NHB / Institutions accredited by HTDN HTDN 678.10 14.83 8.75 7.51 Bonds / Debentures issued by HUDCO HTDD Bonds / Debentures issued by HUDCO Bonds / Debentures issued by NHB / Institutions accredited by HTDN Bonds / Debentures issued by HUDCO Bonds / Debentures issued by NHB / Institutions accredited by HTDN Bonds / Debentures issued by NHB / Institutions accredited by HTDN Bonds / Debentures issued by NHB / Institutions accredited by HTDN Bonds / Debentures issued by NHB / Institutions accredited by HTDN Bonds / Debentures issued by NHB / Institutions accredited by HTDN Bonds / Debentures issued by NHB / Institutions accredited by HTDN	Deposit under section 7 of Insurance Act, 1938 CDSS 756.39 13.88 7.34 6.30 756.53 Treasury Bills CORR	Deposit under section 7 of Insurance Act, 1938 CDSS 756.39 13.88 7.34 6.30 756.53 55.51 Treasury Bills CTRB GOVERNMENT SECURITIES/ OTHER APPROVED SECURITIES CENTRAL Government Guaranteed Loans / Bonds State Government Guaranteed Loans / Bonds State Government Guaranteed Loans / SGGL State Government Guaranteed Loans / SGGL STATE Approved Securities (excluding Infrastructure westments) SGGL SGGL SGGL SGGL SGGL STATE GOVT. FOR HOUSING AND FIRE HIGH TIME FIGHTING EQUIPMENT Loans to State Government for Fire Fighting Equipments HUSH Loans to State Government for Fire Fighting Equipments HLSH Loans to State Government for Fire Fighting Equipments HLSF Form Loan - HUDCO / NHB / Institutions accredited by NHB HTLN Jounising - Securitised Assets Debentures / Bonds / CPs / Loans (Promoter Group) HDPG Toxable Bonds Jonds / Debentures issued by HUDCO JONAS Pobentures issued by HUDCO JONAS Pobe	Deposit under section 7 of Insurance Act, 1938 CDSS 756.39 13.88 7.34 6.30 756.53 55.51 7.35 Treasury Bills CTRB GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES Central Government Guaranteed Loans / Bonds SCGB State Government Guaranteed Loans / SGGB State Government Guaranteed Loans SGGL Other Approved Securities (excluding Infrastructure investments) Guaranteed Equity SGGE HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT Loans to State Government for Fire Fighting Equipments HLSH Loans to State Government for Fire Fighting Equipments HLSH Loans to State Government for Fire Fighting Equipments HLSH Loans to State Government for Fire Fighting Equipments HLSH Loans to State Government for Fire Fighting Equipments HLSH Loans to State Government for Fire Fighting Equipments HLSH Loans to State Government for Fire Fighting Equipments HLSH Loans to State Government for Fire Fighting Equipments HLSH Loans to State Government for Fire Fighting Equipments HLSH Loans to State Government for Fire Fighting Equipments HLSH Loans to State Government for Fire Fighting Equipments HTLH Commerical Papars - NHB / Institutions accredited by NHB HTLN Jonds/ Debentures Issued by HUDCO HTHD Jonds/ Debentures Issued by Authority constituted under any Housing Suiding Scheme approved by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted by Central / State / and Muthority or Body constituted	Deposit under section 7 of Insurance Act, 1938 CDSS 756.39 13.88 7.34 6.30 756.53 55.51 7.35 7.34 Treasury Bills CTRB GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES Central Government Guaranteed Loans / Bonds Sate Government Bonds Sate Government Bonds Sate Government Guaranteed Loans SGGL Dither Approved Securities (excluding Infrastructure investments) Mousing & Loans To STATE GOVT. FOR HOUSING AND FIRE HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE Loans to State Government for Fire Fighting Equipments HLSF Ferm Loan - HUDCO / NHB / Institutions accredited by NHB HTLH Journmerical Papars - NHB / Institutions accredited by NHB HAWBS HAWBS HAWBS Bonds / CPs / Loans - (Promoter Group) HDPG Totable Bonds Bonds / Debentures Issued by HUDCO Bonds / Debentures Issued by Authority constituted under any HUDCO HUDGO Bonds / Debentures Issued by Authority constituted under any HUDCO HUDGO Bonds / Debentures Issued by HUDCO Bonds / Debentures Issued by NHB / Institutions accredited by HFDN HFDN	Deposit under section 7 of Insurance Act, 1938 CDSS 756.39 13.88 7.34 6.30 756.53 55.51 7.35 7.34 476.85	Deposit under section 7 of Insurance Act, 1938 CDSS 756.39 13.88 7.34 6.30 756.53 55.51 7.35 7.34 476.85 42.54 Treasury Bills CTRB CTRB 13.88 7.34 6.30 756.53 55.51 7.35 7.34 476.85 42.54 Treasury Bills CTRB COVERNMENT SECURITIES / OTHER APPROVED SECURITIES / OTHER APPROVED SECURITIES / OTHER APPROVED SECURITIES / COSL State Government Guaranteed Loans / Bonds /	Deposit under section 7 of Insurance Act, 1938

Rs. Lakhs

Peridicity of Submission: Quarterly Rs.

	Category of Investment			Current Qu	arter			Year to D	ate			Previous '	r ear	
No	Category of Investment	COI	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
C011	Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ any Authority or Body constituted by Central/ State Act	HFDA										,		
D	INFRASTRUCTURE INVESTMENTS		 					_		<u> </u>		L		
D01	Infrastructure - Other Approved Securities	ISAS								 				
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE	f											
D03	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE												
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG												
D05	Infrastructure - Securitised Assets	IESA												
D06	Infrastructure - Debentures/ Bonds / CPs / Loans - (Prometer Group)	IDPG												
	TAXABLE BONDS													
D07	Infrastructure - PSU - Debentures / Bonds	IPTD	5,841.22	111.96	7.67	6.58	4,714.82	373.66	7.53	6.47	2,807.40	217.99	9.87	8.47
D08	Infrastructure - PSU - CPs	IPCP												
D09	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD				,		am	ife b					
D10	Infrastructure - Other Corporate Securities - CPs	ICCP						12/	1/2					
D11	Infrastructure - Term Loans (with Charge)	ILWC						S	F. F	9 3				
	TAX FREE BONDS								A.	0.				
D12	Infrastructure - PSU - Debentures / Bonds	IPFD						17	\sim_{J}	એ ∄"				
D13	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD		_				10,7	TIE CATIO					
				•					,					
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS							 						
E01	PSU - Equity shares - Quoted	EAEQ	8.43	0.06	2.61	2.24	75.77	74.68	91.08	78.18	266.04	4.75	1.80	1.54
E02	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	341.91	0.11	0.13	0.11	222.76	129.05	61.52	52.81	416.27	14.84	2.75	2.36
E03	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES												
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG		· 										
E05	Corporate Securities - Bonds - (Taxable)	EPBT					184.62	(34.92)	-5.82	(5.00)	1,200.00	89.75	16.68	14.31
E06	Corporate Securities - Bonds - (Tax Free)	EPBF				1				7				
E07	Corporate Securities - Preference Shares	EPNQ					1.79	0.07	4.00	3.43	3.33	0.01	0.41	0.3
E08	Corporate Securities - Investments in Subsidiaries	ECIS												
E09	Corporate Securities - Debentures	ECOS	1,011.55	21.40	8.46	7.27	1,339.97	92.74	7.33	6.29	2,307.22	166.01	10.44	8.90

Name of the Fund : Life Fund

Peridicity of Submission: Quarterly

, cridicit,	or Submission: Quarterly			Current Qu	arter			Year to D	ks. Lakns		1	Previous '	Year	- 7
No	Category of Investment	COI	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross	Net Yield (%)	Investment (Rs.)	ome on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
E10	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	1,073.64	37.88	14.11	12.12	273.14	67.25	6.52	5.60				
E11	Corporate Secuities - Derivative Instruments	ECDI												ĺ
E12	Investment properties - Immovable	EINP												
E13	Loans - Policy Loans	ELPL												1
E14	Loans - Secured Loans - Mortagage of Property in India (Term Loan)	ELMI					,		·					
E15	Loans - Secured Loans - Mortagage of Property outside India (Term Loan)	ELMO												
E16	Deposits - Deposit with scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	1,047.00	23.11	8.83	7.58	1,158.89	98.21	8.81	7.57	261.82	38.24	14.33	12.30
E17	Deposits - CDs with Shcheduled Banks	EDCD												í
E18	Deposits - Repo / Reverse Repo	ECMR												
E19	Diposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD												
E20	CCIL - CBLO	ECBO						1					i i	
E21	Commercial Papers	ECCP												
E22	Application Money	ECAM												
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	74.91	1.38	7.36	6.32	5.76	1.38	1.84	1.58	435.90	59.70	11.18	9.59
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non - PSU Banks	EPPD							1000					
E25	Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS						E	6 13134	anca C)			
E26	Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative P.Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS		i				Shrira	1,2	O. T.	j			
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS							★ bt	1				
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	209.51	0.01	0.02	0.02	143.08	4.59	2.59	2.22	57.32	3.65	2.78	2.38
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG												
E30	Net Current Assets (Only in respect of ILIP Business)	ENCA												
F	OTHER INVESTMENTS	-											——— <u> </u>	
F01	Bonds - PSU - Taxable	OBPT						 		 				
F02	Bonds - PSU - Tax Free	OBPF												
	Equity Shares (incl Co-op Societies)	OESH	249.99	(3.66)	(5.85)	(5.02)	167.70	37.62	31.03	26.63	123.66	9.87	9.24	7.94
F04	Equity Shares (PSUs & Unlisted)	OEPU	217.77	(5.50)	(5.55)	(5.52)		57.02	2,,,,,	25.55		7.07		

Peridicity of Submission: Quarterly

Name of the Fund : Life Fund

Rs. Lakhs

				Current Qu	arter			Year to D	ate			Previous	Year	
No	Category of Investment	COI	investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	income on investment (Rs.)	Gross Yield (%)	Net Yield (%)
1 105	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG												
F06	Debentures	OLDB	354.06	8.66	9.79	8.40	27.24	35.13	2.45	2.10	603.07	40.17	4.87	4.18
F07	Debentures / Bonds / CPs / Loans etc (Promoter Group)	ODPG					667.28	61.53	6.74	5.78	195.64	59.12	17.40	14.93
F08	Commercial Papers	OACP												
F09	Preference Shares	OPSH												
F10	Venture Fund	OVNF												
F11	Short term Loans (Unsecured Deposits)	OSLU												
F12	Term Loans (without Charge)	OTLW												
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Shcemes *** earlier CAT Code OMLF	OMGS									57.08	4.78	3.22	2.77
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG												
F15	Derivative Instruments	OCDI												
F16	Securitised Assets	OPSA												
F17	Investment Properties - Immovable	OIPI												
	TOTAL		22,275.48	409.05	7.35	6.30	19,908.36	1,714.27	8.52	7.31	18,177.81	2,022.36	10.99	9.43

CERTIFICATION

Certified that the information given herin are correct and complete to the best of my knowledge and belief and nothing has been suppressed.

* Annualized yields

Reclassification of Investments done in the Current Year as per the IRDA (Investment) (Fourth Amendment) Regulations, 2008 published on 22nd Aug 2008.

Date: 16.06.2010

B.R.Hariharam
Chief Investment Officer

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FORM 1

Company Name & Code : Shriram Life Insurance Company Limited & 128

Statement as on: 31.03.2010

Statement of Investment and Income on Investment

Name of the Fund : Pension & Annuity Fund

endicit	y of Submission : Quarterly				<u> </u>				s. Lakhs		<u> </u>			
		•		Current Qu	arter			Year to Da	ate			Previous	Year	
No	Category of Investment	COI	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
Α	GOVERNMENT SECURITIES													
A01	Central Government Bonds	CGSB	3.18	0.03	9.20	7.90	3.18	0.03	0.01	0.01				
A02	Special Deposits	CSPD												
A03	Deposit under section 7 of Insurance Act, 1938	CDSS				•				-				
A04	Treasury Bills	CTRB												
В	GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES													
B01	Central Government Guaranteed Loans / Bonds	CGSL												
B02	State Government Bonds	SGGB												
B03	State Government Guaranteed Loans	SGGL												
B04	Other Appvoved Securities (excluding Infrastructure Investments)	SGOA				-								
BO5	Guaranteed Equity	SGGE												
c	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT													
C01	Loans to State Government for Housing	HLSH												
C02	Loans to State Government for Fire Fighting Equipments	HLSF											1	
C03	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH			-									
C04	Commerical Papars - NHB / Institutions accredited by NHB	HTLN			*									
C05	Housing - Securitised Assets	HMBS												
C06	Debentures / Bonds / CP's / Loans - (Promoter Group)	HDPG												
	Taxable Bonds								7	110	III LIFE			
C06	Bonds/ Debentures issued by HUDCO	HTHD								19/	्र ५			
C07	Bonds/ Debentures issued by NHB / Institutions accredited by NHB	HTDN		-		•	_			* / -	E SE			
C08	Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ and Authority or Body constituted by Central/ State Act	HTDA								1110		; /		
	Tax Free Bonds									12.				
C09	Bonds/ Debentures issued by HUDCO	HFHD			<u>}</u>				-					
C010	Bonds/ Debentures issued by NHB / Institutions accredited by NHB	HFDN		•										

Rs. Lakhs

Peridicity of Submission: Quarterly **Current Quarter** Year to Date Previous Year Investment Gross Yield Income on Net Net Income on Net Gross COI No Category of Investment Investment **Gross Yield** Investment investment Investment Yield Investment Yield Yield Yield (Rs.) (%) * . (Rs.) (Rs.) (%) * (Rs.) (%) (Rs.) (%) (Rs.) (%) Bonds/ Debentures issued by Authority constituted under any HFDA C011 Housing/ Building Scheme approved by Central/ State/ any Authority or Body constituted by Central/ State Act INFRASTRUCTURE INVESTMENTS D01 Infrastructure - Other Approved Securities ISAS ITPE Infrastructure - PSU - Equity shares - Quoted ITCE Infrastructure - Corporate Securities - Equity shares - Quoted Infrastructure - Equity and Equity Related Instruments D04 **IEPG** (Promoter Group) Infrastructure - Securitised Assets IESA D05 Infrastructure - Debentures/ Bonds / CPs / Loans - (Prometer D06 IDPG Group) **TAXABLE BONDS** Infrastructure - PSU - Debentures / Bonds IPTD Infrastructure - PSU - CPs IPCP Infrastructure - Other Corporate Securities - Debentures / D09 ICTD D10 Infrastructure - Other Corporate Securities - CPs ICCP Infrastructure - Term Loans (with Charge) ILWC TAX FREE BONDS D12 Infrastructure - PSU - Debentures / Bonds IPFD Infrastructure - Other Corporate Securities - Debentures / D13 ICFD Bonds APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS ite Ins, E01 PSU - Equity shares - Quoted EAEQ Corporate Securities - Equity shares (Ordinary) - Quoted EACE Equity Shares - Companies incorporated outside India E03 **EFES** (invested prior to IRDA Regulations) Equity Shares (incl. Equity related Instruments) - Promoter E04 EEPG Group Corporate Securities - Bonds - (Taxable) **EPBT** E06 Corporate Securities - Bonds - (Tax Free) **EPBF** EPNQ E07 Corporate Securities - Preference Shares ECIS Corporate Securities - Investments in Subsidiaries Corporate Securities - Debentures **ECOS**

Peridicity of Submission: Quarterly

				Current Qu	arter			Year to Da	ate			Previous	Year	
No	Category of Investment	COI	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) * .	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Investment (Rs.)	Gross Yield (%)	Net Yield (%)
E10	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG								-				
E11	Corporate Secuities - Derivative Instruments	ECDI												
E12	Investment properties - Immovable	EINP					L							
E13	Loans - Policy Loans	ELPL					L							
E14	Loans - Secured Loans - Mortagage of Property in India (Term Loan)	ELMI	-							<u></u>				
E15	Loans - Secured Loans - Mortagage of Property outside India (Term Loan)	ELMO												
E16	Deposits - Deposit with scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB								-				
E17	Deposits - CDs with Shcheduled Banks	EDCD												
E18	Deposits - Repo / Reverse Repo	ECMR												
E19	Diposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD											_	
E20	CCIL - CBLO	ECBO												
E21	Commercial Papers	ECCP												
E22	Application Money	ECAM												
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD								-				
E24	Perpetual Debt Instruments of Tier & II Capital issued by Non - PSU Banks	EPPD												
E25	Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS							-					
E26	Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative P.Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS								35	e /p			
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS								SU	1030			
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF								E // -3	10	1		
	Mutual Funds - (under Insurer's Promoter Group)	EMPG								5 1	10	,		
E30	Net Current Assets (Only in respect of ILIP Business)	ENCA									100	<u>'</u>		
										1]
	OTHER INVESTMENTS								· · · · · · · · · · · · · · · · · · ·	Dj.	AUBO			
	Bonds - PSU - Taxable	OBPT]
	Bonds - PSU - Tax Free	OBPF]
	Equity Shares (incl Co-op Societies)	OESH				-							ļ <u>.</u>	
F04	Equity Shares (PSUs & Unlisted)	OEPU		·	I			L[1	

Name of the Fund: Pension & Annuity Fund

Peridicity of Submission: Quarterly

Rs. Lakhs

				Current Qu	arter			Year to Da	ate			Previous	Year	
No	Category of Investment	COI	investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield ' (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	investment (Rs.)	Income on Investment (Rs.)	IGross Yieldi	Net Yield (%)
F05	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG				_								
F06	Debentures	OLDB												
F07	Debentures / Bonds / CPs / Loans etc (Promoter Group)	ODPG								-				
F08	Commercial Papers	OACP												
F09	Preference Shares	OPSH												
F10	Venture Fund	OVNF												
F11	Short term Loans (Unsecured Deposits)	OSLU												
F12	Term Loans (without Charge)	OTLW												
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Shcemes *** earlier CAT Code OMLF	OMGS												
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG												
F15	Derivative Instruments	OCDI												
F16	Securitised Assets	OPSA												
F17	Investment Properties - Immovable	OIPI												
	TOTAL		3,18	0.03	9.20	7.90	3.18	0.03	0.03	0.01	-	-		

CERTIFICATION

Certified that the information given herin are correct and complete to the best of my knowledge and belief and nothing has been suppressed.

* Annualized yields

Reclassification of Investments done in the Current Year as per the IRDA (Investment) (Fourth Amendment) Regulations, 2008 published on 22nd Aug 2008.

Date: 16.06.2010

Chief Investment Officer



FORM 1

Company Name & Code : Shriram Life Insurance Company Limited & 128

Statement as on: 31.03.2010

Statement of Investment and Income on Investment

Peridicity of Submission: Quarterly Rs. Lakhs

Name of the Fund: Linked Insurance Fund

			1	Current Qu	uarter			Year to I	Date		1	Previous Y	'ear	
No	Catagon, of Investment	COI		Income on				Income on				Income on	Gross	
NO	Category of Investment	COI	Investment	Investment	Gross Yield	Net Yield	Investment	Investment	Gross Yield	Net Yield	Investment	Investment	Yield	Net Yield
Ĺ			(Rs.)	(Rs.)	(%) *	(%)	(Rs.)	(Rs.)	(%) *	(%)	(Rs.)	(Rs.)	(%)	(%)
Α	GOVERNMENT SECURITIES													
A01	Central Government Bonds	CGSB	2,362.72	7.72	1.31	1.31	1,479.51	74.50	6.13	6.13	89.17	(113.16)	47.68	47.68
A02	Special Deposits	CSPD									-			
A03	Deposit under section 7 of Insurance Act, 1938	CDSS												
A04	Treasury Bills	CTRB									-	-		
												•		
В	GOVERNMENT SECURITIES/ OTHER APPROVED SECURITIES										-	-		
	Central Government Guaranteed Loans / Bonds	CGSL												
	State Government Bonds	SGGB									-			
B03	State Government Guaranteed Loans	SGGL									•			
	Other Appvoved Securities (excluding Infrastructure Investments)	SGOA	730.09	9.61	5.26	5.26	56.16	9.61	1.32	1.32				
BO5	Guaranteed Equity	SGGE									-	-		
											-	-		
	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT										-			
C01	Loans to State Government for Housing	HLSH									-	•		
	Loans to State Government for Fire Fighting Equipments	HLSF							Insu	ianos	-			
1 (03)	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH								J. C.	-	-		
C04	Commerical Papars - NHB / Institutions accredited by NHB	HTLN		•					H		-	-		
C05	Housing - Securitised Assets	HMBS							2	1.5	-			
	Debentures / Bonds / CP's / Loans - (Promoter Group)	HDPG								p17	-	-		
	Taxable Bonds										-	-		
C06	Bonds/ Debentures issued by HUDCO	HTHD									-	-		
	Bonds/ Debentures issued by NHB / Institutions accredited by NHB	HTDN	3,548.57	65.12	7.34	7.34	3,074.19	331.70	10.61	10.61	999.93	390.94	14.26	14.26
C08	Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ and Authority or Body constituted by Central/ State Act	HTDA								ŕ	-	-		
	Tax Free Bonds		l		1						•	-		

Peridicity of Submission: Quarterly

Name of the Fund: Linked Insurance Fund

1				Current Qu	Jarter			Year to	Date			Previous \	/ear	
No	Category of Investment •	COI	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
C09	Bonds / Debentures issued by HUDCO	HFHD												
C010	Bonds/ Debentures issued by NHB / Institutions accredited by NHB	HFDN					l				-	-		
	Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ any Authority or Body constituted by Central/ State Act	HFDA									<u>-</u>	-		
D	INFRASTRUCTURE INVESTMENTS											-		
D01	Infrastructure - Other Approved Securities	ISAS										-		
	Infrastructure - PSU - Equity shares - Quoted	ITPE									-	-		
D03	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE										-		
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG										-		
D05	Infrastructure - Securitised Assets	IESA										•		
D06	Infrastructure - Debentures/ Bonds / CPs / Loans - (Prometer Group)	IDPG									-	-		
	TAXABLE BONDS										-	-		
D07	Infrastructure - PSU - Debentures / Bonds	IPTD	12,768.10	207.50	6.50	6.50	7,131.24	709.47	8.87	8.87	760.96	193.48	12.85	12.85
D08	Infrastructure - PSU - CPs	IPCP									•	•		
1109	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD							nce.		-	-		
D10	Infrastructure - Other Corporate Securities - CPs	ICCP						(1)	ن برند			<u> </u>		
D11	Infrastructure - Term Loans (with Charge)	ILWC						115/		3				
	TAX FREE BONDS							11011		50				
D12	Infrastructure - PSU - Debentures / Bonds	IPFD		•						31	-			
D13	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD						E		C //		· .		
L								100	1s *		·			
-	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS										-	-		
	PSU - Equity shares - Quoted	EAEQ	9,118.40	(390.13)	(17.11)	(17.11)	9,275.20	4,157.34	42.57	42.57	6,111.14	(1,266.87)	(27.79)	(27.79)
E02	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	57,978.78	1,239.77	8.55	8.55	40,027.54	20,497.96	59.92	59.92	14,345.58	(7,701.47)	(57.74)	(57.74)
	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES									•	-		
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	225.39	18.25	32.40	32.40	55.49	67.63	33.55	33.55				
E05	Corporate Securities - Bonds - (Taxable)	EPBT									-	-		

Peridicity of Submission: Quarterly

Name of the Fund: Linked Insurance Fund

				Current Q	uarter			Year to	Date			Previous Y	ear	
No	Category of Investment	соі	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (RM)	Gross Yield (%)	Net Yield (%)
E06	Corporate Securities - Bonds - (Tax Free)	EPBF					,				-			
E07	Corporate Securities - Preference Shares	EPNQ					11.91	25.88	161.99	161.99	33.29	(27.01)	(161.60)	(161.60)
E08	Corporate Securities - Investments in Subsidiaries	ECIS									•	•		
E09	Corporate Securities - Debentures	ECOS	6,396.57	104.72	6.55	6.55	8,191.45	740.09	9.21	9.21	11,042.11	1,000.73	10.64	10.64
E10	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	1,557.33	37.40	9.61	9.61	223.81	117.19	21.61	21.61	-	•		
E11	Corporate Secuities - Derivative Instruments	ECDI						-			•	•		
E12	Investment properties - Immovable	EINP									-	-		
E13	Loans - Policy Loans	ELPL									-	-		
E14	Loans - Secured Loans - Mortagage of Property in India (Term Loan)	ELMI									-	-		
E15	Loans - Secured Loans - Mortagage of Property outside India (Term Loan)	ELMO										-		
E16	Deposits - Deposit with scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	1,593.36	34.36	8.63	8.63	1,691.53	154.54	9.22	9.22	88.93	21.65	3.94	3.94
E17	Deposits - CDs with Shcheduled Banks	EDCD									•			
E18	Deposits - Repo / Reverse Repo	ECMR										-		
E19	Diposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD									•			
E20	CCIL - CBLO	ECBO									-	-		
E21	Commercial Papers	ECCP										-		
E22	Application Money	ECAM									•	-		
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	404.87	22.44	22.17	22.17	31.14	22.44	5.54	5.54	819.77	45.46	7.26	7.26
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non - PSU Banks	EPPD	536.12	9.63	7.19	7.19	538.94	58.96	10.93	10.93	498.87	54.76	11.54	11.54
	Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS					Self ance	Const			-	-		
E26	Perpetual Non - Cum. P.Shares & Redemeemabe Cumulative P.Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS					THE ME	· Vans			-	-		
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS					450 51	★		,	•	-		
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	103.67	1.02	3.95	3.95	659.51	22.59	5.65	5.65	5.57	0.68	4.37	4.37
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG									•	-		
F	OTHER INVESTMENTS										- 1	-		

Peridicity of Submission: Quarterly

Name of the Fund: Linked Insurance Fund

Rs. Lakhs

				Current Qu	uarter			Year to	Date			Previous Y	ear	
Na	Category of Investment	COL		Income on				Income on				Income on	Gross	
No	Category of investment	COI	investment	Investment	Gross Yield	Net Yield	Investment	Investment	Gross Yield	Net Yield	Investment	Investment	Yield	Net Yield
	{		(Rs.)	(Rs.)	(%) *	(%)	(Rs.)	(Rs.)	(%) *	(%)	(Rs.)	Rs.)	(%)	(%)
F01	Bonds - PSU - Taxable	OBPT												
F02	Bonds - PSU - Tax Free	OBPF										•		
F03	Equity Shares (incl Co-op Societies)	OESH	7,864.38	106.07	5.39	5.39	8,474.15	3,444.08	35.55	35.55	6,173.23	(3,127.93)	(52.89)	(52.89)
F04	Equity Shares (PSUs & Unlisted)	OEPU												
+05	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	111.93	(16.83)	(60.14)	(60.14)	33.16	3.29	0.81	0.81		•		
F06	Debentures	OLDB	824.49	26.22	12.72	12.72	63.42	26.22	3.18	3.18	-	-		
F07	Debentures / Bonds / CPs / Loans etc (Promoter Group)	ODPG		-							-			
F08	Commercial Papers	OACP									-	- 1		
F09	Preference Shares	OPSH												
F10	Venture Fund	OVNF									•	•		
F11	Short term Loans (Unsecured Deposits)	OSLU							i		•			
F12	Term Loans (without Charge)	OTLW									•	•		
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Shcemes *** earlier CAT Code OMLF	OMGS									322.63	19.62	1.29	1.29
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG									-			
F15	Derivative Instruments	OCDI									-	•		
F16	Securitised Assets	OPSA												
F17	Investment Properties - Immovable	OIPI									<u>.</u>	-		
	TOTAL		106, 124.76	1,482.89	5.59	5.59	81,018.36	30,463.49	22.56	22.56	41,291.18	(10,509.11)	(26.97)	(26.97)

CERTIFICATION

Certified that the information given herin are correct and complete to the best of my knowledge and belief and nothing has been suppressed.

* Annualized yields

Reclassification of Investments done as per the IRDA (Investment) (Fourth Amendment) Regulations, 2008 published on 22nd Aug 2008.

Date: 16.06.2010

Chief Investment Officer

